

Agenda

- Introduce ME PUC accounting basics and 35-A M.R.S. Chapter 5
- ME PUC rules for accounting and auditing: Chapters 610 (Uniform System of Accounts), 68 (Depreciation Rates), 710 (Auditing Requirements)
- Completion and filing of Annual Financial Reports
- Required Uniform System of Accounts
- Rate setting and what to do when something is not covered by an existing rule
- Q&A

Training Session Dates:

We will email the connection and Zoom information 48 hours prior to each class. Classes are limited to 20 attendees each.

**Wednesday, October 28,
2020**

9:30-11:00AM

Maine Water Utilities Association
15 University Dr
Augusta ME 04330

Maine PUC Accounting

Rules, practices, tips and tricks

*Online "Live" Training
Sessions*

1.5 Maine BLWSO TCHs





Your Instructor:

Lucretia Smith – Utility Analyst,
Maine PUC

Lucretia has worked for the Maine PUC since 1999 as a Utility Analyst. Her duties include participation in the review of rate filings for consumer owner utilities and investor owner water, electric, and gas utilities, Competitive Electricity Provider licensing and RPS compliance, review of securities issuances and review of requests for Accounting Orders.

Prior to her work with the Commission, Lucretia was employed as an auditor for the Federal Energy Regulatory Commission. She also has a BS in Accounting, an MBA and is a Certified Public Accountant in Maine.

Registration Fee:

Member - \$40.00

Non-member - \$55.00

Register online: www.mwua.org

Or call us at **207-623-9511** to save your spot today!

Training that Fits your Needs

Maine Water Utilities Association has partnered with Tom's Water Solutions LLC to offer continual trainings. Be on the lookout for new and upcoming trainings.

Maine Water Utilities Association was formed as a membership organization in 1925. We are not driven by a profit or the bottom line. Our solemn promise is to always provide what you need at the best possible price.

Track classes of interest at:

www.mwua.org

www.tomswatersolutions.com

Or contact us for more information!

Class Description

Need help with the PUC accounting rules and regulations? Or, maybe you just want to review the basics. Either way, this course is perfect for beginners or season professionals looking to expand their skills.

We will explore the basics, 35-A M.R.S. Chapter 5, ME PUC Rules for Accounting and Auditing (Chapters, 610, 68, and 710) and Annual PUC Financial Reports. Next, we will cover Required Uniform System of Accounts, how accounting ties into setting rates and what to do if something is not covered by an existing rule.

As usual, be sure to bring your questions as Lucretia is excited to help you find solutions to any problems you may be facing.

Contact Us

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cwade@mwua.org

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